



Name (Last, First): _____

SUA ID # _____

Date: _____

Cell Phone #: _____

You must complete all application sections. Do not leave any question or amount response blank. If a question does not apply, write "N/A" (for Not Applicable) where a response is requested or "0" if an amount is requested. Forms submitted with blanks will be considered incomplete and may delay receipt of financial aid.

SECTION A: Total Cash, Savings, Checking, and Investments

1) Total of cash, savings, and checking account balances: \$ _____

2) Total of investments: \$ _____

NOTE: Investments include trust funds, UTMA/UGMA accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, commodities, and other securities. Include the value of all qualified education accounts such as Coverdell savings accounts, 529 college savings plans, and refund values of 529 pre-paid tuition plans. DO NOT include the value of life insurance and retirement plans (e.g., pension funds, annuities, non-education IRAs, etc.)

SECTION B: Real Estate

DO NOT include your primary residence. Please list complete information for any other real estate you own (e.g., mobile homes, condos, duplexes, rental property, land, summer homes, etc.) Include an additional page, if needed. (NOTE: Investment debt is comprised only of debt that is related to real estate investments.)

Property Address #1: _____			
(Street Address)	(City)	(State)	(ZIP Code)
Purchase Price: \$ _____ Mortgage Balance: \$ _____ Market Value: \$ _____			

Property Address #2: _____			
(Street Address)	(City)	(State)	(ZIP Code)
Purchase Price: \$ _____ Mortgage Balance: \$ _____ Market Value: \$ _____			

Property Address #3: _____			
(Street Address)	(City)	(State)	(ZIP Code)
Purchase Price: \$ _____ Mortgage Balance: \$ _____ Market Value: \$ _____			



SECTION C: Business, Partnership, and Corporation Values

1) Business Information

Please state the name, value, and nature of each business (product or service) you own as of the date your 2017-2018 FAFSA was completed. Include the value of the land, buildings, machinery, equipment, inventories, etc. List the debt held on each business. Include only the present mortgage balance and related debts for which the business(es) are used as collateral. If the business is a farm and you reside at the property, you do not need to report the farm. Please use an additional sheet of paper if necessary.

Business Name & Nature: _____

Business Market Value (what is it worth today): \$ _____

Business Debt (what is owed): \$ _____

Number of full-time employees: _____

Do you have controlling interest in the business? Yes No

Does your business involve real estate ownership? Yes No

If the business value is less than the unpaid business debt, please explain. If the business has been sold, please provide verification of sale, and gain or loss information:

2) Partnership Information

Please provide the following information from the 2015 Form 1065 - U.S. Partnership Return. Include information from Schedules K and L for each Partnership/Sub Chapter S Corporation listed on Schedule E of your 2015 federal tax return. If more than one partnership is listed on the income tax form, list additional partnership(s) on a separate page with all requested information.

Partnership Name: _____

Partnership Market Value (100%): \$ _____

Partnership Debt (100%): \$ _____

Percentage of your share: _____%

Number of full-time employees: _____

Do you have controlling interest in the partnership? Yes No

Does your partnership involve real estate ownership? Yes No

If the partnership debt is greater than its values, please explain:
