



**Office of Financial Aid**

Name (Last, First): \_\_\_\_\_ SUA Student ID#: \_\_\_\_\_

Date: \_\_\_\_\_ Mobile Phone #: \_\_\_\_\_

You must complete all application sections. Do not leave any question or amount response blank. If a question does not apply, write "N/A" (for Not Applicable) where a response is requested or "0" if an amount is requested. Forms submitted with blanks will be considered incomplete and may delay receipt of financial aid.

Please answer questions using the most recent 12-month tax period. The traditional tax period is from January 1, 2015 to December 31, 2015. If you and your parents both filed taxes in another country, this may reflect a fiscal period of July 1, 2014 to June 30, 2015.

**You must submit your completed application, via mail or in-person, by the following deadline!**

**Application Submission Deadlines**  
Incoming (First-Year) Students: **February 15, 2017**  
Continuing Students: **March 2, 2017**

**SECTION A: STUDENT INFORMATION**

SUA ID# or Phone Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

\*Country of Citizenship: \_\_\_\_\_ Email Address: \_\_\_\_\_

\* NOTE: If you are a US citizen or a permanent resident, STOP HERE. You **must** apply to SUA as a Domestic Student.

Marital Status:  Single  Married  \*\*Separated  \*\*Divorced  Widowed

\*\* Date of Separation (if Separated or Divorced): \_\_\_\_\_

**Student's Income and Assets – 2015 income, converted to US Dollars (USD). If earned in USD, only list USD.**

NOTE: Do not leave any items blank. Enter "0" for items with no value.

	<u>US Dollar Amount</u>	<u>Home Currency Amount</u>	<u>Check here if unemployed</u>
Income/Earnings:	_____	_____	<input type="checkbox"/> Unemployed?
Taxes Paid:	_____	_____	
Adjusted Gross Income:	_____	_____	
***Total Checking & Savings:	_____	_____	

\*\*\* Use the amounts you have in checking or savings accounts as of the date you file this application.



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**SECTION B: FAMILY INFORMATION (HOUSEHOLD SIZE)**

Total number of family members in the household; including yourself, parent(s), and siblings: \_\_\_\_\_

Total number of family members in your home attending college, including you (do not include parents): \_\_\_\_\_

Please list each of your siblings who individually meet **all** of the following conditions:

- Are under the age of 24
- Are attending a college or university and meet **all** of the following conditions:
  - Attend classes at least half-time (6 credit hours)
  - Are working towards their **first** undergraduate degree
  - Began classes on or after August 1, 2016

1. Full Name: \_\_\_\_\_ Age: \_\_\_\_\_ College Name: \_\_\_\_\_

2. Full Name: \_\_\_\_\_ Age: \_\_\_\_\_ College Name: \_\_\_\_\_

3. Full Name: \_\_\_\_\_ Age: \_\_\_\_\_ College Name: \_\_\_\_\_

**SECTION C: PARENTS' INFORMATION**

The term "Parent" refers to a biological or adoptive parent. If your parents are married, give the information for both parents, even if one is not working. If you live with one parent who has re-married, give the information for both your biological parent and your step-parent.

**(If you, the student, are over the age of 24 or married, you may skip this section and sign in Section E).**

Parent 1 Name: \_\_\_\_\_

Parent 2 Name: \_\_\_\_\_

**Parents' Current Marital Status:**

- Single   
  Married   
  Re-Married   
  \*\*Separated   
  \*\*Divorced   
  Widowed

\*Date of Separation (if Separated or Divorced): \_\_\_\_\_



Office of Financial Aid

Name (Last, First): \_\_\_\_\_ SUA Student ID#: \_\_\_\_\_

**SECTION C (continued): PARENTS' INFORMATION**

**Parents Income – 2015 income, converted to US Dollars (USD). If earned in USD, only list USD.**

NOTE: Do not leave any items blank. Enter "0" for items with no value.

	<u>US Dollar Amount</u>	<u>Home Currency Amount</u>	<u>Check here if unemployed</u>
*Parent 1 Income:	_____	_____	<input type="checkbox"/> Unemployed?
Parent 1 Taxes Paid:	_____	_____	
*Parent 2 Income:	_____	_____	<input type="checkbox"/> Unemployed?
Parent 2 Taxes Paid:	_____	_____	
**Other/Un-taxed Income:	_____	_____	

\* Answer the questions using the most recent 12-month period of 2015. The traditional period is January 1, 2015 to December 31, 2015. If taxes were completed in another country, you may use July 1, 2014 to June 30, 2015.

\*\* Other/Un-taxed Income includes child support, interest, dividends, retirement income, unemployment wages, un-taxed pension contributions, un-taxed interest, business income, real estate, etc. at the time of this application.

**Parents Assets**

NOTE: Do not leave any items blank. Enter "0" for items with no value.

	<u>US Dollar Amount</u>	<u>Home Currency Amount</u>
Total Checking & Savings:	_____	_____
*Investments:	_____	_____

\* List amounts held in stocks, bonds, businesses, real estate, or other investments at the time of this application



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### SECTION D: SUBMISSION INFORMATION

Please do not submit any other income tax or bank documents with this application until receiving further notification from our office.

Please check your "To Do List" for any incomplete or missing documents by logging into your Learn Account at: <http://learn.soka.edu>.

For more information, please visit our website at: [www.soka.edu/financialaid](http://www.soka.edu/financialaid).

To view current currency exchange rates, please visit:  
[www.irs.gov/Individuals/International-Taxpayers/Yearly-Average-Currency-Exchange-Rates](http://www.irs.gov/Individuals/International-Taxpayers/Yearly-Average-Currency-Exchange-Rates)

Please mail this form, or deliver this form in-person, and include any supporting documents. If you choose to submit information via email, SUA will not be responsible for any data security breach, and we may still request that you submit original documents.

#### Applications can be mailed or delivered in-person to:

Soka University of America  
Office of Financial Aid  
Founders Hall, Room 216  
1 University Drive  
Aliso Viejo, CA 92656  
USA

### SECTION E: SIGNATURE(S)

By signing this form, we certify that all the information reported on this application is complete and accurate to the best of our knowledge. Some information may be an estimate and will be confirmed and/or updated by the submission of verification documents (i.e., tax returns, bank statements, etc.) I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and that I may be subject to a fine. (If you were born before January 1, 1994; your parents do not need to sign this form.)

\_\_\_\_\_  
Student Name (print)                      Signature                      Date

\_\_\_\_\_  
Parent Name (print)                      Signature                      Date