

SUA  
 1 University Drive  
 Office of Financial Aid  
 216 Founders Hall  
 Aliso Viejo, CA 92656

Name – Last	First	M.I.
SUA ID Number		
Social Security Number (domestic students)		

**2010-2011 FAMILY BUDGET AND INCOME REPORT (12 MONTH)**

Please itemize your parent(s) expenses and financial resources for the period January 1, 2009 through December 31, 2009.

**LIVING EXPENSES**

	<u>Amount/Month</u>	<u>Amount/Year</u>	<u>Subtotals</u>
A. Rent/Mortgage/Property Taxes:	\$ _____	x12 = \$ _____	
Subtotal (housing costs for entire year).....Section A			\$ _____
B. Utilities			
1. Gas & Electric	\$ _____	x12 = \$ _____	
2. Water	\$ _____	x12 = \$ _____	
3. Telephone	\$ _____	x12 = \$ _____	
4. Other	\$ _____	x12 = \$ _____	
Subtotal (add 1-4).....Section B			\$ _____
C. Transportation			
1. Gas	\$ _____	x12 = \$ _____	
2. Maintenance	\$ _____	x12 = \$ _____	
3. Car Payment & Insurance	\$ _____	x12 = \$ _____	
4. Bus Fare	\$ _____	x12 = \$ _____	
5. Other	\$ _____	x12 = \$ _____	
Subtotal (add 1-5).....Section C			\$ _____
D. Other Expenses			
1. Food	\$ _____	x12 = \$ _____	
2. Clothing	\$ _____	x12 = \$ _____	
3. Recreation	\$ _____	x12 = \$ _____	
4. Medical & Dental	\$ _____	x12 = \$ _____	
5. Child Care	\$ _____	x12 = \$ _____	
6. Other (not listed above)	\$ _____	x12 = \$ _____	
Subtotal (add 1-6).....Section D			\$ _____
Total Expenses (add Subtotals A-D) .....			\$ _____

Please list your parent's income for the 2009 tax year.

**RESOURCES**

Earned Income.....	\$ _____
Interest Income Earned.....	\$ _____
Business/Farm Income.....	\$ _____
Unemployment Compensation.....	\$ _____
Social Security Benefits.....	\$ _____
Child Support.....	\$ _____
Any Other Untaxed Income..... Not Reported on 2009 Income Tax Return	\$ _____
<p style="text-align: right;">Total Resources</p>	\$ _____

- If your total expenses are greater than your total resources, please provide an explanation of how expenses were met and attach documentation.

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_